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Date • July 20, 2007

Pages • 12

Time •

Transmit To • Examiner Kirsten S. Apple

Company/Firm • United States Patent and Trademark Office

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From • Michael D. Lazzara

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Lawyer ID • 7814

Client/Matter Name • InvestEdge, Inc.

Client ID/Matter No. • 0224730.0101

COMMENTS:

PROPOSED AGENDA

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PI-1812683 v1

PATENT
00564

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Art Unit: 3628

Examiner: Apple, K.

In re Application of:
Stewart et al.

Serial No.: 09/915,993

Filing Date: July 26, 2001

INTEGRATED INVESTMENT
MANAGEMENT SYSTEM WITH
NETWORK DATAFEED

Technology Center 3600

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PROPOSED TELEPHONE INTERVIEW AGENDA

July 20, 2007

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Attn: Examiner Apple

Dear Examiner Apple:

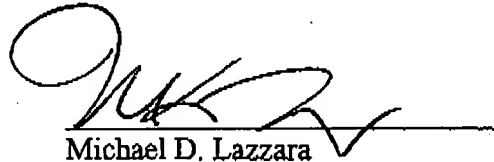
Applicants propose the following agenda items for a telephone interview (to be scheduled) to discuss rejections currently set forth against the captioned patent application:

1. Discussion of Proposed Claim Amendments (see attached).
2. Discussion of Reddy (U.S. Pat. No. 6,564,191) in view of Proposed Claim Amendments.

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The examiner is invited to call or e-mail Applicants' undersigned representative to schedule a mutually convenient time for the telephone interview.

Respectfully submitted,



Michael D. Lazzara
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